

Teachers' Retirement Law Trainings

This document provides information about training opportunities related to the Teachers' Retirement Law for the 2022-23 fiscal year.

Revised: 06/03/2022

In- Person Events

Due to the COVID-19 pandemic, we are continuing to evaluate the possibility to host and attend in-person training events and will update this resource as more information becomes available. Report Sources interested in hosting a virtual training event for their districts can send a request to EmployerTraining@CalSTRS.com.

Webinars

Each event is held via Zoom and requires self-registration. Upon registration, you will receive a confirmation email with a unique link and password to join the event.

To register for an event, click the date and time listed. If you're unable to attend an event, we highly encourage you to complete the related computer-based training.

Cash Balance Benefit Program Participation

This course covers the Cash Balance Program. You will learn eligibility requirements, enrollment considerations, and circumstances in which participation ends.

January 26, 2023 from 9:00-10:30a.m.

Creditable Compensation

This course covers the topic of creditable compensation. You will learn the conditions that make compensation creditable, the types of compensation that are reportable, and how to report compensation using the appropriate annualized pay rate.

- September 29, 2022 from 9:30-11 a.m.
- December 8, 2022 from 9:30-11 a.m.
- March 16, 2023 from 9:30-11 a.m.
- June 8, 2023 from 9:30-11 a.m.

Creditable Service

This course covers the topic of creditable service. You will learn how to recognize the requirements of creditable service, identify service that is creditable, and explain the grandfathering of misreported service.

- July 14, 2022 from 10:00-11:30 a.m.
- October 27, 2022 from 10:00-11:30 a.m.

- January 12, 2023 from 10:00-11:30 a.m.
- April 6, 2023 from 10:00-11:30 a.m.

Defined Benefit Membership

This course covers the topic of membership in the Defined Benefit Program. You will learn how an employee becomes a member, or if they are already a member, how they may elect coverage for service that requires coverage by another public retirement system

- August 18, 2022 from 10:00-11:00 a.m.
- November 10, 2022 from 10:00-11:00 a.m.
- February 9, 2023 from 10:00-11:00 a.m.
- May 11, 2023 from 10:00-11:00 a.m.

Reduced Workload Program

This course covers the CalSTRS Reduced Workload Program, also known as RWP. You will learn the benefits and features of the program, the employer and member eligibility requirements and responsibilities, and important information about program termination.

- July 28, 2022 from 1:00-2:00 p.m.
- May 18, 2023 from 1:00-2:00 p.m.

Unused Sick Leave

This course focuses on converting unused sick leave to service credit. You will learn the benefit it provides to members, how that benefit is funded, and your responsibilities as an employer to track and report unused sick leave information

April 13, 2023 from 10:00-11:00 a.m.

Working After Retirement

This course covers working after retirement. You will learn what it means to be working after retirement and the related impacts, exemptions, and limitations.

• October 6, 2022 from 10:00-11:00 a.m.

Computer-Based Trainings

Our computer-based trainings are self-paced courses that cover the same content as our instructor-led opportunities. You can take these courses as a new employer reporting partner to refresh your knowledge throughout the year. To access a course, you must first register for the Pension Administration Learning Management System (PALMS). Once registered, you can self-enroll in the courses and revisit them as many times as you like. To register for PALMS, see the <u>PALMS Instructions</u> job aid available at employersupport.CalSTRS.com.